Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Announcement Summary

Entity name
REA GROUP LTD

Date of this announcement
Thursday August 31, 2023

The securities the subject of this notification are:
☑ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

Total number of securities to be issued/ transferred

<table>
<thead>
<tr>
<th>ASX security code</th>
<th>Security description</th>
<th>Total number of securities to be issued/ transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>REA</td>
<td>ORDINARY FULLY PAID</td>
<td>12,679</td>
<td>24/08/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
REA GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type
ABN

1.3 ASX issuer code
REA

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
31/8/2023
2.1 The +securities the subject of this notification are:
☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:
☑ securities that have already been quoted on ASX ("existing class")
The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:
☑ A transfer of existing securities

The underlying securities being received by the holder are:
☑ Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
REAAA : PERFORMANCE RIGHTS

TO (Existing Class)
ASX Security code and description
REA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other convertible securities that were converted
12,679

The first date the options were exercised or other convertible securities were converted

The last date the options were exercised or other convertible securities were converted
24/8/2023

Is this all of the options or other convertible securities on issue of that type?
☑ No

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?
☑ Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?
☑ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

<table>
<thead>
<tr>
<th>Name of KMP</th>
<th>Name of registered holder</th>
<th>Number of securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Owen Wilson</td>
<td>Owen Wilson</td>
<td>9,753</td>
</tr>
<tr>
<td>Janelle Hopkins</td>
<td>Janelle Hopkins</td>
<td>2,926</td>
</tr>
</tbody>
</table>

Date the securities the subject of this notification were issued/transfered
24/8/2023
Any other information the entity wishes to provide about the securities the subject of this notification

Issue details

**Number of securities**

12,679
Part 4 - Securities on issue

Following the issue, conversion or payment up of the securities the subject of this application, the securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted Securities (Total number of each class of securities quoted)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>REA : ORDINARY FULLY PAID</td>
<td>132,117,217</td>
</tr>
</tbody>
</table>

4.2 Unquoted Securities (Total number of each class of securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>REAAA : PERFORMANCE RIGHTS</td>
<td>125,468</td>
</tr>
</tbody>
</table>